Tea Market Report: Sale 46 of 16th NOV' 2026

There was good demand for the 124,625 packages (8.21 m/Kgs) offered this week with 88.5% sold.

Orthodox (M5)

Offerings: -2,963 packages (0.110m/Kgs) – 31% sold

There was fair demand on the teas on offer with many teas remaining unsold. There was very selective activity on the OP1. PEKOE had a very low uptake. Good absorption for OPA. More activity on the FBOPFSP with a few lots remaining unsold. Low uptake on FBOPF, most were neglected. All the FOPs were strongly competed for at firm levels. The small volume of FBOP and FOF was well absorbed.

Leaf Grades (M2 & M3)

Offerings: -59,602 packages (3.92 m/Kgs) – 88.5% sold

BP1:

Best – Good demand for the few teas on offer with prices appreciating further.

Brighter – Fairly good demand but at irregularly easier levels.

Mediums – KTDA mediums met with a good demand with prices holding steady for most teas. Plantation mediums saw a strong demand at irregular levels, a few gained USC30 while most eased.

Lower Medium – Good absorption at easier levels.

Plainer – Improved demand at dearer prices.

PF1:

Best – Very strong demand at dearer prices by up to USC30.

Current and Future Fresh Auction Offerings

Country	Sale 46 16 - 17 Nov'26 MG	SG	Sale 46 17 - 18 Nov'25 MG	SG	Sale 47 23 - 24 Nov'26 MG	SG	Sale 48 30Nov' - 1 MG	SG
Kenya	83,360	7,780	107,280	7,580	89,840	7,520	97,320	7,260
Uganda	9,120	8,340	8,840	7,640	9,040	9,060	9,760	8,880
Tanzania	0	0	0	0	0	0	0	0
Rwanda	2,920	380	5,320	520	4,080	240	5,000	340
Burundi	600	0	40	1,020	400	80	520	0
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	0	0	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	320
Ethiopia	0	0	0	0	0	0	0	0
Reprints	7,960	1,040	27,640	520	6,960	1,000	6,640	640
Total	**96,000**	**16,500**	**121,480**	**16,760**	**103,360**	**16,900**	**112,600**	**16,800**
	112,500		**138,240**		**120,260**		**129,400**	

Brighter – Good absorption though eased off by USC2-5.

Mediums – KTDA mediums strong demand prevailed and gained USC4 to USC14. The plantation mediums again met with very strong interest at firm to slightly easier by USC6.

Lower Medium – Strong demand, some teas gained up to USC6 while others eased by the same value.

Plainer – Good demand at irregularly firm to easier levels, a couple of teas appreciated.

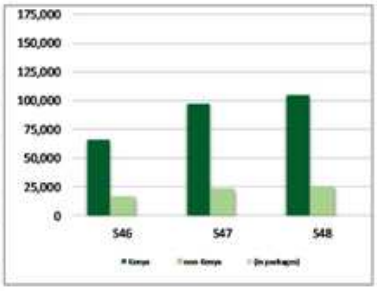
Dust Grades (M1)

Offerings: -44,520 packages (3.31 m/Kgs) – 90% sold

PD:

Best – strong demand prevailed with prices rising by as much as USC50.

Brighter – good absorption with prices



dropping further by USC4 to USC12.

Mediums – KTDA mediums' demand was strong at firm to dearer prices USC3 to USC8.

Plantation mediums - strong demand prevailed though the prices eased off a little.

Lower Medium – good demand with prices holding steady.

Plainer – Good demand prevailed but easier by USC2 to USC5.

Courtesy : Tea Brokers East Africa Limited